



# Our Services to Funding Circle Borrowers

As a leading, independently owned, financial and professional services group, Smith & Williamson aim to deliver imaginative yet pragmatic advice and solutions tailored to your individual circumstances. We achieve this by taking the time to get to know you and to understand your objectives, needs and aspirations, as well as the longer-term challenges you're likely to face.

Our services include:

## **Business advisory and outsourcing services**

- Bookkeeping and other outsourced accounting services
- Company secretarial services
- Payroll services
- Contingency planning
- Debt advisory, debt raising and refinancing
- Short, medium and long-term cashflow planning and management
- Corporate restructuring
- Interim management - providing chief restructuring officers, new board appointments and/or interim management to implement a business restructure and enhance performance.

## **Business tax services**

We offer a full range of services in this area from basic tax compliance (including preparation of tax returns) and VAT services through taxation support and planning. Understanding which business activities qualify for tax credits and reliefs - and being able to make the most of them - can help your business make big savings and attract investment. Our experts have the skills and experience to help you in these areas.

## **Transaction and valuation services**

Whether you are looking to grow organically or by acquisition, divest parts of your business, incentivise your team or even list on AIM, we are able to provide you with a wide range of experienced due diligence, valuation, financial modelling and reporting accountant capabilities.

## **Pension assurance services**

Ensuring the relevant pensions and benefits arrangements are in place to help attract and retain the best people is critical to the success of any business. Without adequate support, it can be difficult and time consuming to put compliant, appropriate and attractive arrangements in place and our experts are ready to help you in these areas.

For more information regarding the above services or should you wish a quotation, please contact the following individuals, who are the primary contacts in relation to all Funding Circle referral matters at Smith & Williamson.

## **Restructuring and recovery services**

Getting the right professional advice as soon as you start experiencing financial difficulties greatly increases your chances of retaining or regaining control of the situation and avoiding insolvency.

There are a range of options available to companies in financial difficulty from restructuring of the business or debts through formal rescue procedures (via Company Voluntary Arrangement or Administration) to liquidation. Our advisors are focused on getting you the best outcome for your specific circumstances and providing assistance in managing the various stakeholders including HM Revenue & Customs.

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