Dear Bondholder

Joint Administrators' Progress Report

We are pleased to announce that our progress report covering the six-month period ending 29 July 2019, is now available for viewing and download from the following website: https://www.ips-docs.com/.

To access this document on ips-docs, please follow these instructions:

- 1. Enter login code LO942 (case sensitive)
- Enter unique ID LondonCap1tal (case sensitive) and click 'LOGIN'

Should you have difficulty accessing this document, it will also be available to view and download from the following website, tomorrow

morning: https://smithandwilliamson.com/london-capital/.

Kind regards

The Joint Administrators

The affairs, business and property of the Company are being managed by the administrators Finbarr O'Connell, Adam Stephens, Colin Hardman and Henry Shinners who act as agents of the Company and without personal liability. Finbarr O'Connell, Adam Stephens, Colin Hardman and Henry Shinners are licensed as insolvency practitioners in the UK by the Institute of Chartered Accountants in England and Wales. Further information regarding the administration can be found at the joint administrators' webpage: www.smithandwilliamson.com/london-capital London Capital & Finance Plc is incorporated in England and Wales under the Companies Act 2006 with registered number 08140312. The Company is authorised and regulated by the Financial Conduct Authority with FRN 722603.

The Fair Processing Notice in relation to the General Data Protection Regulation can be accessed at https://smithandwilliamson.com/rrsgdpr Should you wish to be supplied with a hard copy, free of charge, please contact Smith & Williamson's offices.

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